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oliver.schmidt@allianz.com	(+49 89 3800-3963
peter.hardy@allianz.com	(+49 89 3800-18180
holger.klotz@allianz.com	(+49 89 3800-18124
reinhard.lahusen@allianz.com	(+49 89 3800-17224
christian.lamprecht@allianz.com	(+49 89 3800-3892

investor.relations@allianz.com	Fax	+49 89 3800-3899
www.allianz.com/investor-relations		

Allianz senior bond meets strong demand

Allianz has successfully placed a senior bond with a volume of 1.5 billion euros on the capital market.

The senior bond has a maturity of ten years and a fixed coupon of 4.75 percent. The issue, guaranteed by Allianz SE, was placed through the Dutch financing subsidiary Allianz Finance II B.V. and sold to institutional euro-investors. A listing on the Luxembourg Stock Exchange is anticipated.

“We take advantage of the currently favourable market environment for bond issues to further extend our maturity profile”, explained Stephan Theissing, Head of Corporate Finance at Allianz SE.

The bond met strong demand from the investors and was substantially oversubscribed.

These assessments are, as always, subject to the disclaimer provided below.

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The statements contained herein may include statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. In addition to statements which are forward-looking by reason of context, the words "may", "will", "should", "expects", "plans", "intends", "anticipates", "believes", "estimates", "predicts", "potential", or "continue" and similar expressions identify forward-looking statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, (i) general economic conditions, including in particular economic conditions in the Allianz Group's core business and core markets, (ii) performance of financial markets, including emerging markets, and including market volatility, liquidity and credit events (iii) the frequency and severity of insured loss events, including from natural catastrophes and including the development of loss expenses, (iv) mortality and morbidity levels and trends, (v) persistency levels, (vi) the extent of credit defaults, (vii) interest rate levels, (viii) currency exchange rates including the Euro/U.S. Dollar exchange rate, (ix) changing levels of competition, (x) changes in laws and regulations, including monetary convergence and the European Monetary Union, (xi) changes in the policies of central banks and/or foreign governments, (xii) the impact of acquisitions, including related integration issues, (xiii) reorganization measures, and (xiv) general competitive factors, in each case on a local, regional, national and/or global basis. Many of these factors may be more likely to occur, or more pronounced, as a result of terrorist activities and their consequences. The matters discussed herein may also be affected by risks and uncertainties described from time to time in Allianz SE's filings with the U.S. Securities and Exchange Commission. The company assumes no obligation to update any forward-looking statement.

No duty to update

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