

Consensus for	3Q 2024	Date published	10/28/2024	Results publication	11/13/2024
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EUR mn		Mean	Median	High	Low	# estimates
Operating profit	Property-Casualty	1,879	1,900	2,055	1,645	8
	Life/Health	1,332	1,340	1,383	1,280	8
	Asset management	790	786	834	751	8
	Corporate / Conso.	-166	-175	-80	-230	8
	Group	3,836	3,840	4,031	3,670	8
Group	Non-OP items	-450	-425	-371	-550	6
	Tax rate (%)	25	25	26	24	7
	S/h net income	2,394	2,400	2,547	2,228	8
	S/h core net income	2,435	2,487	2,565	2,160	7
	S/h equity (EUR bn)	56.0	57.3	58.0	52.8	6
	SII ratio (%)	208	209	210	205	7
Property-Casualty	Internal growth (%)	8.1	8.0	10.7	5.6	5
	Op. ins. service result	1,113	1,118	1,298	945	7
	Op. investment result	748	762	795	685	6
	CoR (%)	93.8	93.8	94.9	93.0	8
	ER (%)	24.5	24.5	24.8	24.1	8
	Run-off (%)	-3.0	-3.0	-2.0	-4.0	8
	Discounting impact (%)	-2.5	-2.6	-2.1	-2.7	8
	NatCat (%)	3.5	3.4	5.0	2.0	8
Life/Health	CSM (EUR bn)	54.1	54.0	54.3	53.9	6
	NBM (%)	5.8	5.8	6.0	5.7	5
	VNB	959	903	1,100	861	6
Asset management	Net flows (EUR bn)	27	29	36	16	7
	3rd party AuM	1,853	1,857	1,901	1,793	7
	CIR (%)	61.3	61.6	62.1	60.3	6

Brokers included: Autonomous, Berenberg, Goldman Sachs, KBW, Mediobanca, Metzler, Morgan Stanley, UBS

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