

Allianz Group - Key figures 3rd quarter and first 9 months of 2010*

		3Q 2009	3Q 2010	Δ	9M 2009	9M 2010	Δ
Total revenues	€bn	22.0	24.5	11.4%	71.9	80.5	11.9%
Operating profit / loss	€mn	2,009	2,055	2.3%	5,084	6,089	19.8%
- Property-Casualty	€mn	1,031	1,122	8.8%	2,895	2,981	3.0%
- Life/Health	€mn	939	655	-30.2%	2,201	2,314	5.1%
- Asset Management	€mn	368	521	41.6%	825	1,503	82.2%
- Corporate and Other	€mn	-295	-270	-8.5%	-792	-676	-14.6%
- Consolidation	€mn	-34	27	-	-45	-33	-26.7%
Income from continuing operations before income taxes	€mn	1,917	1,932	0.8%	4,566	5,628	23.3%
Income taxes	€mn	-527	-664	26.0%	-949	-1,600	68.6%
Net income / loss from continuing operations	€mn	1,390	1,268	-8.8%	3,617	4,028	11.4%
- Property-Casualty	€mn	781	872	11.7%	1,982	2,300	16.0%
- Life/Health	€mn	661	445	-32.7%	1,582	1,581	-0.1%
- Asset Management	€mn	146	281	92.5%	349	654	87.4%
- Corporate and Other	€mn	-145	-454	213%	-280	-701	150%
- Consolidation	€mn	-53	124	-	-16	194	-
Net loss from discontinued operations, net of income taxes	€mn	0	0	-	-395	0	-100%
Net income	€mn	1,390	1,268	-8.8%	3,222	4,028	25.0%
attributable to non-controlling interests	€mn	16	4	-75.0%	34	110	224%
attributable to shareholders	€mn	1,374	1,264	-8.0%	3,188	3,918	22.9%
Basic earnings per share	€	3.06	2.80	-8.5%	7.07	8.68	22.8%
- from continuing operations	€	3.06	2.80	-8.5%	7.94	8.68	9.3%
- from discontinued operations	€	0.00	0.00	-	-0.87	0.00	-100%
Diluted earnings per share	€	3.05	2.78	-8.9%	7.05	8.62	22.3%
- from continuing operations	€	3.05	2.78	-8.9%	7.92	8.62	8.8%
- from discontinued operations	€	0.00	0.00	-	-0.87	0.00	-100%
Ratios							
- Property-Casualty Combined ratio	%	96.9%	97.1%	0.2% -p	98.2%	97.9%	-0.3% -p
- Life/Health Cost-income ratio	%	93.6%	96.0%	2.4% -p	95.2%	95.7%	0.5% -p
- Asset Management Cost-income ratio	%	59.1%	58.5%	-0.6% -p	65.6%	57.8%	-7.8% -p
					12/31/09	09/30/10	Δ
Shareholders' equity**	€bn	-	-	-	40.1	44.9	11.9%
Conglomerate solvency ratio***	%	-	-	-	164%	168%	4% -p
Third-party assets under management	€bn	-	-	-	926	1,131	22.1%

* Figures prior to third quarter of 2010 have been restated to reflect a change in Allianz Group's accounting policy. For further information please refer to note 2 of our condensed consolidated interim financial statements within the quarterly report.

** Excluding non-controlling interests

*** Including off-balance sheet reserves (12/31/09: € 1,993mn, 09/30/10: € 1,914mn) pro forma. The solvency ratio excluding off-balance sheet reserves would amount to 159% as of 09/30/10 and 155% as of 12/31/09.