

# Capital Markets Day 2011

Asset Management & Allianz Life



## Agenda - CMD Allianz

July 21, 2011

7.45 a.m.	Registration / coffee / opportunity for informal talks	
8.30 a.m.	Welcome / introduction	Joachim Faber - Member of the Board of Management Allianz SE
8.35 a.m.	Allianz Asset Management - a success story	Joachim Faber - Member of the Board of Management Allianz SE
8.55 a.m.	RCM & AGI Capital as successful entities in AGI's universe	Andreas Utermann - Member of the Board Allianz Global Investors / Global CIO RCM
9.15 a.m.	Customer and distribution view	Giacomo Campora - CEO Allianz Bank Italy
9.35 a.m.	Q&A	All
10.05 a.m.	Coffee break / opportunity for informal talks	
10.35 a.m.	Allianz Life - Strength and commitment	Jay Ralph - Member of the Board of Management Allianz SE
10.55 a.m.	Retirement. Rethink what's ahead.	Gary C. Bhojwani - President & CEO Allianz Life
11.35 a.m.	Product design and risk management	Neil McKay - Chief Actuary Allianz Life
11.55 a.m.	Financial performance	Giulio Terzariol - CFO Allianz Life
12.15 p.m.	Q&A	All
1.00 p.m.	Lunch break / opportunity for informal talks	
2.00 p.m.	Positioning our clients to benefit from the multi-speed world	Mohamed A. El-Erian - CEO & Co-CIO PIMCO
2.40 p.m.	Q&A	Mohamed A. El-Erian - CEO & Co-CIO PIMCO
3.00 p.m.	Wrap-up	Jay Ralph - Member of the Board of Management Allianz SE
3.05 p.m.	Expected end of Allianz CMD	