The Allianz Group is a global financial services provider with services predominantly in the insurance and asset management business. Over 100 million retail and corporate clients in more than 70 countries rely on our knowledge, global presence, financial strength and solidity. In fiscal year 2020 over 150,000 employees worldwide achieved total revenues of 140.5 billion euros and an operating profit of 10.8 billion euros. Allianz SE, the parent company, is headquartered in Munich, Germany.

Revenues Allianz Group 2020: EUR 140.5 bn

- Property/Casualty Insurance: 42%
- Life/Health Insurance: 53%
- Asset Management: 5%

by regions
- Germany: 28%
- Western & Southern Europe: 30%
- USA: 10%
- Growth Markets: 10%
- Anglo Markets: 5%
- Specialty Insurance: 16%

Operating profit Allianz Group 2020: EUR 10.8 bn

- Property/Casualty Insurance: 38%
- Life/Health Insurance: 38%
- Asset Management: 25%

by regions
- Germany: 28%
- Western & Southern Europe: 32%
- USA: 26%
- Growth Markets: 12%
- Anglo Markets: 4%
- Specialty Insurance: -1%

Operating Profit

<table>
<thead>
<tr>
<th>Year</th>
<th>EUR bn</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>11.1</td>
</tr>
<tr>
<td>2017</td>
<td>11.1</td>
</tr>
<tr>
<td>2018</td>
<td>11.5</td>
</tr>
<tr>
<td>2019</td>
<td>11.9</td>
</tr>
<tr>
<td>2020</td>
<td>10.8</td>
</tr>
</tbody>
</table>

Dividend per share

<table>
<thead>
<tr>
<th>Year</th>
<th>EUR</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>7.60</td>
</tr>
<tr>
<td>2017</td>
<td>8.00</td>
</tr>
<tr>
<td>2018</td>
<td>9.00</td>
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<tr>
<td>2019</td>
<td>9.60</td>
</tr>
<tr>
<td>2020</td>
<td>9.60</td>
</tr>
</tbody>
</table>

Shareholders' equity

<table>
<thead>
<tr>
<th>Year</th>
<th>EUR bn</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>67.1</td>
</tr>
<tr>
<td>2017</td>
<td>65.6</td>
</tr>
<tr>
<td>2018</td>
<td>61.2</td>
</tr>
<tr>
<td>2019</td>
<td>74.0</td>
</tr>
<tr>
<td>2020</td>
<td>80.8</td>
</tr>
</tbody>
</table>

Financial statements on the basis of IFRS. Fiscal year = calendar year.

1 Including non-consolidated entities with Allianz customers.
2 Excl. Corporate & Other and consolidations
3 Incl. Banking
4 Central and Eastern Europe, Asia-Pacific, Latin America, Middle East and Africa, Turkey. Austria still allocated to Western and Southern Europe.
5 UK, Ireland, Australia
6 Allianz Global Corporate & Specialty, Euler Hermes, Allianz Partners, Allianz Re
7 Excl. “Corporate & Other” and consolidation between segments
8 2016 figures have been restated for changed accounting policy
**OUR STRATEGIES**

**Simplicity Wins**

**Objectives**
- Outperform
- Transform
- Rebalance

**Focus**
- Productivity
  - Best-in-class benchmarking
  - Customer loyalty leadership
  - Employee motivation
- Allianz Customer Model
  - Simplicity
  - Digitalization
  - Scalability
- Capital allocation
  - Growth initiatives
  - European Direct Platform
  - Portfolio rebalancing, subject to clear hurdles

**OUR STRENGTHS**
- Leading Property and Casualty insurer globally
- Among the top 5 Life/Health business globally
- Among the top 5 asset managers globally
- Global leader in credit insurance
- Worldwide leader in assistance services
- One of the leading corporate insurers globally

**Key figures:**
- Combined ratio 2020: 96.3%
- Solvency ratio 2020: 207%
- Strong ratings:
  - Standard & Poor’s: AA, Stable outlook
  - Moody’s: Aa3, Stable outlook
  - A.M. Best: A+, Stable outlook

**OUR BRANDS**

**Top Brands**

**OUR SHARE**

- **WKN 840 400**  ISIN DE 000 840 400 5
- Shareholder structure as of 12/31/2020: Number of shareholders: 703,254  Number of shares: 412,293,128

**In % of issued capital**
- Private investors: 22%
- Institutional investors: 78%
- Germany: 37%
- Abroad: 63%

**Free float:** 100%
**Market capitalization 12/31/2020:** EUR 82.7bn

**Share price performance**
- Allianz share as of 12/31/2020: EUR 200.70 (-8.1% 2019)

- Indices in relation to the Allianz share price:
  - Allianz (Xetra)
  - STOXX Europe 600 Insurance
  - EURO STOXX 50

**Source:** Bloomberg
CEO
Oliver Bäte

Company foundation 02/05/1890 in Berlin
First traded 12/12/1895 on the Berlin Stock exchange
Member of the DAX 06/23/1988 as one of the founding members
Conversion to SE (Societas Europaea) 10/13/2006 as first DAX-Company

Allianz Investor Relations:
Allianz SE
Koenigstrasse 28
80802 Munich
Tel.: +49 89 3800 7555
investor.relations@allianz.com
www.allianz.com

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